

2020 9 2

2020 020174

1

				1.5
	2020	6	30	54,515.75
50,160.5			9,005.42	3,273.27
				-4,699.6
				4,173.36
			2.51	1.16
			1	

2

2020 6 30

	72.37

	50,160.51
	4,282.87
	54,515.75
	6,535.25

2020 6 30



			1,235.00				
			1,331.71				
			632.61			624.44	
			545.85				
			1,044.69				
			10.64				
			1,083.17				
			17.45				
			0.36				
			63.31				
			2.66				
			1,246.67				
	Ionex		ING	3.67			
			Aregenta	85.89		70.45	
	Puritech Ltd		AIB	670.34			
			50,160.51			2,252.38	
			3,539.75		2.50%	3,539.75	

2020 6 30

2,252.38

2,181.93

	2020	1-6	2019
	11,308.20		24,808.10
	1,248.46		3,693.18
	4,106.48		2,926.74
			-
			351.76
	1.48		8.35
		0.37	-

⑩ ⑩ ⑩ ⑩ ⑩

2019				
	20,461.83	1,300.00		-19,161.83
	18,053.10			-18,053.10
	38,514.93	1,300.00		-37,214.93
2020 1-6				
			2,000.00	
	10,230.91	2,600.00	600.00	-7,630.91
	10,230.91	2,600.00		-7,630.91

2018

2.7

2019

1,300.00

2019

₩	2020 6 30	2019 12 31	2018 12 31	2017 12 31
	54,515.75	40,074.44	65,229.87	27,713.31
	99,409.36	97,318.51	88,907.85	24,232.76
	68,890.24	59,003.97	87,601.59	22,875.08
	40.59%	43.19%	47.86%	22.86%

2020 6 30

	54,515.75
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2020-2022

30%

2019

2020-2022

2020-2022

	2019		2020 2022		
			2020	2021	2022
	101,193.03	100.00%	131,550.94	171,016.22	222,321.09
	23,299.92	23.03%	30,289.90	39,376.86	51,189.92
	6,687.30	6.61%	8,693.49	11,301.54	14,692.00
	31,568.25	31.20%	41,038.73	53,350.34	69,355.45
	1,066.79	1.05%	1,386.83	1,802.88	2,343.74
	62,622.26	61.88%	81,408.94	105,831.62	137,581.11
	765.39	0.76%	995.01	1,293.51	1,681.56
	30,221.22	29.86%	39,287.59	51,073.86	66,396.02

	2020	1-6	2019	1-6	2019	2018	2017
		-20.59		---	60.12	42.26	33.64

2017 2020

	2020		2019		%
	1-6		1-6		
	27,840.37		64.09	28,577.42	52.24
	14,576.55		33.55	26,095.17	47.71
	1,025.57		2.36	28.14	0.05

2017 2020 6

2020

2020

2

2017	2020	6	4,361.19
15,508.21	46,883.24	14,576.55	
9.84%	24.61%	46.48%	33.55%

2020

2017 2019

2020

				A	2020
					2020
				2020	
47.20%		2020			20.59%

3

2020	6	30		40,934.46
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1	2020	6		9,005.42
			1,321.34	

2		2019		20,966.59
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3	2020	6		5,302.17
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4

	2020	6	30
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	30,748.98	24,548.41	6,200.57
	35,203.45	14,474.73	20,728.72
	65,952.43	39,023.14	26,929.29

1

2020 6

2020



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8

2020

2020

2017 -2019

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2020

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2020 1-6

2020

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2020

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1-16

4 2020 1-6

5 2020 1-6

2020 1-6

6 2020 1-6

7 2020 1-6

8

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10 2020 1-6

11

12 2020 8

2020

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2020 8 19

				27	15	1502
	2020	8	21	2025	8	20
						1
					2	
		3			4	
		5				

1

4

1

3

1		150.00	1.00%	
2		10,500.00	70.00%	
3		2,175.00	14.50%	
4		2,175.00	14.50%	
		15,000.00	100.00%	

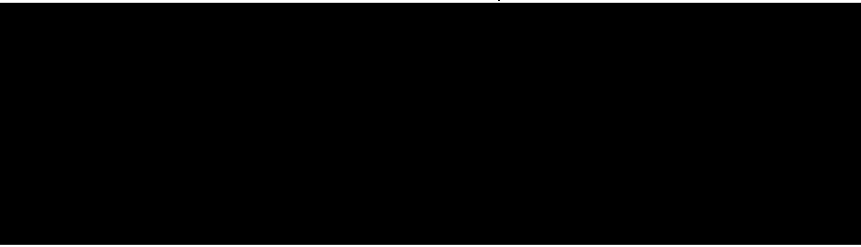
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2015 9 14

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91110108357967871Y				
2015	9	14		2,000
			27 15 1507	
50	1300	65%	650	32.5%;
	2.5%			



3
5



SE9613

	91110108MA003C5M83		
	2016	1	27
	27		1501
	24.75%		61.88%
	0.99%		12.38%
	2		3
	4		5
	01		2020
	04		

2

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2020 6 30

		2020 6 30
1		12.70
2		189.83
		202.53

1

	1,500

1

6

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2015

00001-4

2015

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2020 6 30

2020 6 30

3

2018	2019	2020	6
16,498.84	23,299.92	34,405.32	
0 20,081.77	19,302.04		

1

2

	2020	1-6	2019	2018
--	-------------	------------	-------------	-------------

10% 10% 3 12 5%

			2019	2020	1-6
		20,461.83	10,230.91		2019
2020	6		6,382.80	15,343.73	
2019	2020	6			

98%

30%

+ +

	2020 6 30			
	1,497.36	1,026.16	68.53	471.20
	37,375.75			

2	3	1,272.49	58.21	4.57
3	4			

			%	
2020 6 30				
	207.88	207.88	100.00	
	207.88	207.88	100.00	
2019 12 31				

2018

20,08

2020 6

19,302.04

0

%

	2020 6 30				
1	15,594.58	5.00	779.73	-	-
1 2	15,594.58	10.00	1,559.46	-	-
	31,189.15	7.50	2,339.19	9,547.92	19,302.04

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2019 2020 6

2019

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	91632800710559116R

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2020 1-6

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8 2018 2019 2020 6

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(本页无正文,为西安蓝晓科技新材料股份有限公司关于《西安蓝晓科技新材料

股份有限公司与西南证券股份有限公司关于西安蓝晓科技新材料股份有限公司

申请事项的

1/5



保荐机构董事长声明

本人因其原因以《西安蓝晓科技新材料股份有限公司与西南证券股份有限公司关于西安蓝晓科技新材料股份有限公司定向增发股票审核问询函之回复》的全部内容，了解报告涉及问题的核查过程、本公司的内核和风险控制流程，保证本人按照法律法规的要求履行核查程序，并承担相应的法律

王洪涛
西南证券股份有限公司
保荐机构董事长

